



At a Glance

Five-year summary

In EUR mn (unless otherwise stated)

		2025	2024	2023	2022	2021
Sales revenues from continuing operations ¹		24,308	26,194	39,463	62,298	35,555
Operating Result from continuing operations ¹		3,110	4,202	5,226	12,246	5,065
Profit before tax from continuing operations ¹		3,047	4,099	4,604	10,765	4,870
Taxes on income from continuing operations ¹		-1,834	-2,163	-2,687	-5,590	-2,066
Net income from continuing operations ¹		1,212	1,936	1,917	5,175	2,804
Net income attributable to stockholders of the parent		1,017	1,389	1,480	3,634	2,093
Clean CCS Operating Result ²		4,607	5,141	6,024	11,175	5,961
Clean CCS net income ²		2,649	2,814	3,421	5,807	3,710
Clean CCS net income attributable to stockholders of the parent ¹		1,941	2,090	2,593	4,394	2,866
Balance sheet total		46,338	48,813	50,663	56,863	53,798
Equity		22,567	24,617	25,369	26,628	21,996
Net debt		3,633	3,225	2,120	2,207	5,962
Average capital employed		26,913	27,560	27,720	29,431	29,366
Cash flow from operating activities excl. net working capital effects		4,494	5,308	4,638	9,843	8,897
Cash flow from operating activities		5,215	5,456	5,709	7,758	7,017
Capital expenditure		3,798	4,101	3,965	4,201	2,691
Organic capital expenditure ³		3,739	3,710	3,748	3,711	2,650
Free cash flow		2,461	2,304	2,682	5,792	5,196
Organic free cash flow ⁴		1,499	1,986	2,272	4,891	4,536
Return On Average Capital Employed (ROACE)	in %	6	7	7	17	10
Clean CCS ROACE ²	in %	10	10	12	19	13
Return On Equity (ROE)	in %	7	8	7	20	13
Equity ratio	in %	49	50	50	47	41
Leverage ratio	in %	14	12	8	8	21
Earnings Per Share (EPS)	in EUR	3.11	4.25	4.53	11.12	6.40
Clean CCS EPS ²	in EUR	5.94	6.39	7.93	13.44	8.77
Cash flow per share ⁵	in EUR	15.95	16.69	17.46	23.73	21.47
Dividend Per Share (DPS) ⁶	in EUR	4.40	4.75	5.05	5.05	2.30
Payout ratio ⁶	in %	141	112	112	45	36
Polyolefin sales volumes	in mn t	6.48	6.27	5.69	5.66	5.93
Utilization rate steam crackers Europe	in %	82	84	80	74	90
Fuels and other sales volumes Europe	in mn t	16.4	16.2	16.3	15.5	16.3
Utilization rate refineries Europe	in %	87	85	73	88	86
Production cost	in USD/boe	10.64	9.98	9.67	8.20	6.67
Total hydrocarbon production	in kboe/d	305	340	364	392	486
Employees as of December 31		22,315	23,557	20,592	22,308	22,434
Total Recordable Injury Rate (TRIR)	in mn hours worked	1.38	1.33	1.38	1.23	0.96

Note: In March 2025, the Borealis Group, excluding Borouge investments, was reclassified to "held for sale" and in addition classified as "discontinued operations." Since reclassification, the non-current assets are no longer depreciated or amortized and investments are no longer accounted for according to the equity method. If not mentioned otherwise, all indicators in the table above also include items classified as "held for sale" and "discontinued operations."

1 Restated 2024 figures.

2 Adjusted for special items and CCS effects; further information can be found in → Note 6 – Segment Reporting – of the Consolidated Financial Statements

3 Organic capital expenditure is defined as capital expenditure including capitalized exploration and appraisal expenditure excluding acquisitions and contingent considerations.

4 Organic free cash flow is cash flow from operating activities less cash flow from investing activities excluding disposals and material inorganic cash flow components (e.g., acquisitions)

5 Cash flow from operating activities, based on total weighted average outstanding shares

6 2025: as proposed by the Executive Board and the Supervisory Board, subject to adoption by the Annual General Meeting 2026. Includes regular and additional dividend.