

At a Glance

Five-year summary

		2023	2022	2021	2020	2019
Sales revenues	in EUR mn	39,463	62,298	35,555	16,550	23,461
Operating Result	in EUR mn	5,226	12,246	5,065	1,050	3,582
Profit before tax	in EUR mn	4,604	10,765	4,870	875	3,453
Taxes on income	in EUR mn	-2,687	-5,590	-2,066	603	-1,306
Net income	in EUR mn	1,917	5,175	2,804	1,478	2,147
Net income attributable to stockholders of the parent	in EUR mn	1,480	3,634	2,093	1,258	1,678
Clean CCS Operating Result ¹	in EUR mn	6,024	11,175	5,961	1,686	3,536
Clean CCS net income ¹	in EUR mn	3,421	5,807	3,710	1,026	2,121
Clean CCS net income attributable to stockholders of the parent ¹	in EUR mn	2,593	4,394	2,866	679	1,624
Balance sheet total	in EUR mn	50,663	56,863	53,798	49,271	40,375
Equity	in EUR mn	25,369	26,628	21,996	19,899	16,863
Net debt	in EUR mn	2,120	2,207	5,962	9,347	4,686
Average capital employed	in EUR mn	27,720	29,431	29,366	21,555	19,923
Cash flow from operating activities excl. net working capital effects	in EUR mn	4,638	9,843	8,897	2,786	4,264
Cash flow from operating activities	in EUR mn	5,709	7,758	7,017	3,137	4,056
Capital expenditure	in EUR mn	3,965	4,201	2,691	6,048	4,916
Organic capital expenditure ²	in EUR mn	3,748	3,711	2,650	1,884	2,251
Free cash flow	in EUR mn	2,682	5,792	5,196	-2,811	-583
Organic free cash flow ³	in EUR mn	2,272	4,891	4,536	1,273	2,119
Return On Average Capital Employed (ROACE)	in %	7	17	10	8	11
Clean CCS ROACE ¹	in %	12	19	13	5	11
Return On Equity (ROE)	in %	7	20	13	9	13
Equity ratio	in %	50	47	41	40	42
Leverage ratio	in %	8	8	21	32	22
Earnings Per Share (EPS)	in EUR	4.53	11.12	6.40	3.85	5.14
Clean CCS EPS ¹	in EUR	7.93	13.44	8.77	2.08	4.97
Cash flow per share ⁴	in EUR	17.46	23.73	21.47	9.60	12.42
Dividend Per Share (DPS) ⁵	in EUR	5.05	5.05	2.30	1.85	1.75
Payout ratio ⁵	in %	112	45	36	48	34
Employees as of December 31		20,592	22,308	22,434	25,291	19,845
Polyolefin sales volumes ⁶	in mn t	5.69	5.66	5.93	5.95	5.59
Utilization rate steam crackers Europe ⁶	in %	80	74	90	73	93
Fuels and other sales volumes Europe	in mn t	16.3	15.5	16.3	15.5	18.6
Utilization rate refineries Europe	in %	85	73	88	86	97
Production cost	in USD/boe	9.67	8.20	6.67	6.58	6.61
Total hydrocarbon production	in kboe/d	364	392	486	463	487
Total Recordable Injury Rate (TRIR)	in mn hours worked	1.37	1.23	0.96	0.60	0.95

¹ Adjusted for special items and CCS effects; further information can be found in Note 5 – Segment Reporting – of the Consolidated Financial Statements

² Organic capital expenditure is defined as capital expenditure including capitalized exploration and appraisal expenditure excluding acquisitions and contingent considerations.

³ Organic free cash flow is cash flow from operating activities less cash flow from investing activities excluding disposals and material inorganic cash flow components (e.g., acquisitions)

⁴ Cash flow from operating activities, based on total weighted average outstanding shares

⁵ 2023: as proposed by the Executive Board and the Supervisory Board, subject to adoption by the Annual General Meeting 2024. Includes regular and special dividend.

⁶ As of 2021, the Downstream segment was split, and the Chemicals & Materials segment is reported separately. For comparison only, figures for the previous years are shown in the new structure.